

FORM G
INVITATION FOR EXPRESSION OF INTEREST
 (Under Regulation 36A (1) of the Insolvency and Bankruptcy
 (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | |
|--|---|
| 1. Name of Corporate Debtor | Pearl Vision Private Limited |
| 2. Date of incorporation of Corporate Debtor | 28.11.2001 |
| 3. Authority under which Corporate Debtor is incorporated / registered | Registrar of Companies, Delhi |
| 4. Corporate Identity No. / Limited Liability Identification No. of corporate debtor | CIN : U74999DL2001PTC113303 |
| 5. Address of the registered office and principal office (if any) of corporate debtor | 1/5783, Balbir Nagar, Shahdara, Delhi East Delhi – 110032 (as per RoC website) |
| 6. Insolvency commencement date of the corporate debtor | 12.10.2018 |
| 7. Date of invitation of expression of interest | 31.12.2018 |
| 8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Eligibility for resolution applicants under section 25(2)(h) of the Code can be obtained from: e-mail at pearl.cirp@gmail.com or anil2566@gmail.com |
| 9. Norms of ineligibility applicable under section 29A are available at | Norms of ineligibility applicable under section 29A can be obtained from the following website: http://ibbi.gov.in/webfront/legal_framework.php |
| 10. Last date for receipt of expression of interest | 15.01.2019 |
| 11. Date of issue of provisional list of prospective resolution applicants | 22.01.2019 |
| 12. Last date for submission of objections to provisional list | 27.01.2019 |
| 13. Date of issue of final list of prospective resolution applicants | 04.02.2019 |
| 14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 27.01.2019 |
| 15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Resolution Applicant(s) included in the provisional/final list will be provided evaluation matrix, information memorandum and request for resolution plan through e-mail as provided under serial no. 21. The same shall be provided after submission of confidentiality undertaking by the Resolution Applicant(s). |
| 16. Last date for submission of resolution plans | 27.02.2019 |
| 17. Manner of submitting resolution plans to resolution professional | The Prospective Resolution Applicant(s) are first required to submit their Expression of Interest along with documents in support of their eligibility criteria via e-mail to pearl.cirp@gmail.com or anil2566@gmail.com. The format for EoI can be requested for at pearl.cirp@gmail.com or anil2566@gmail.com. The EoI may also be submitted by way of post/courier addressed to: Anil Kumar, Resolution Professional in the matter of Pearl Vision Private Limited, 303, Chandra GHS Limited, Golf Course Road, Plot no. 64, Sector 55, Gurgaon, Haryana-122011 or to Anil Kumar, C-360, Defence Colony, New Delhi-110024. The Prospective Resolution Applicant(s) shortlisted by Resolution Professional after considering their EoI shall after receipt of Request for Resolution Plan from the RP submit Resolution Plan(s) to Resolution Professional through e-mail and physically/by post in sealed envelope at the address mentioned above on or before the last date for submission of Resolution Plan(s) as mentioned in Clause 16 above (i.e. on or before 27.02.2019). |
| 18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 26.03.2019 |
| 19. Name and registration number of the resolution professional | Anil Kumar, IBBI Reg No. - IBBI/IPA-001/IP-P000144/2017-18/10308 |
| 20. Name, Address and e-mail of the resolution professional, as registered with the Board | Name: Anil Kumar, Address: 303, Chandra GHS Limited, Golf Course Road, Plot no. 64, Sector 55, Gurgaon, Haryana-122011 e-mail id: anil2566@gmail.com |
| 21. Address & email to be used for correspondence with the resolution professional | Name: Anil Kumar, Address: 303, Chandra GHS Limited, Golf Course Road, Plot no. 64, Sector 55, Gurgaon, Haryana-122011 Office Address: C-360, Defence Colony, New Delhi-110024. e-mail id: anil2566@gmail.com, pearl.cirp@gmail.com |
| 22. Further Details are available at or with | Name: Anil Kumar, Resolution Professional E-mail: pearl.cirp@gmail.com, anil2566@gmail.com |
| 23. Date of publication of Form G | 31.12.2018 |



Sd/
Anil Kumar
 Resolution Professional in the matter of Pearl Vision Private Limited
 IBBI Reg No. - IBBI/IPA-001/IP-P000144/2017-18/10308
 303, Chandra GHS Limited, Golf Course Road,
 Plot no. 64, Sector 55, Gurgaon, Haryana-122011

Date: 31.12.18
 Place: Gurugram